

6 May 2026

Philippine Dealing & Exchange Corp.

29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department

Re: SMC Tollways Fixed Rate Bonds Series A due 2030
SMC Tollways Fixed Rate Bonds Series B due 2031
SMC Tollways Fixed Rate Bonds Series C due 2034
Results of Annual Stockholders' Meeting

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed a copy of our disclosure to the Securities and Exchange Commission on May 6, 2026.

Very truly yours,


SHAINA ANELLA B. RAMIREZ
Deputy Corporate Information Officer

COVER SHEET

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 S.E.C. Registration Number

S	M	C	T	O	L	L	W	A	Y	S	C	O	R	P	O	R	A	T	I	O	N	
(F	O	R	M	E	R	L	Y	:	A	T	L	A	N	T	I	C	A	U	R	U	M
I	N	V	E	S	T	M	E	N	T	S	P	H	I	L	I	P	P	I	N	E	S	
C	O	R	P	O	R	A	T	I	O	N)											

(Company's Full Name)

1	1	F	S	A	N	M	I	G	U	E	L	P	R	O	P	E	R	T	I	E	S
C	E	N	T	R	E	7	S	T	F	R	A	N	C	I	S	S	T				
M	A	N	D	A	L	U	Y	O	N	G	C	I	T	Y							

Business Address : No. Street City / Town / Province)

Atty. Mary Rose S. Tan

 Contract Person

(632) 8632-3000

 Company Telephone Number

1	2	Month
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3	1	Day
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 Fiscal Year

1	7	-	C	
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 FORM TYPE
 (amended)

0	5	Month
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1 st	Day
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 Tuesday
 Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring This Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

To be Accomplished by SEC Personnel Concerned

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 File Number

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 Document I.D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. May 6, 2026
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS201310694 3. BIR Tax Identification No. 008-547-087
4. SMC TOLLWAYS CORPORATION
Exact name of registrant as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 11/F San Miguel Properties Centre, 7 St. Francis St, Mandaluyong City 1550
Address of principal office Postal Code
8. (02) 8702 4833
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Series A Bonds Due 2030	Php10,560,100,000.00
Series B Bonds Due 2031	Php5,898,950,000.00
Series C Bonds Due 2034	Php18,540,950,000.00

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events

We advise that, at the annual stockholders' meeting held on May 5, 2026 of SMC Tollways Corporation (the "Corporation"), the following directors were duly elected by the stockholders of the Corporation for the year 2026-2027:

Ramon S. Ang
John Paul L. Ang
Aurora T. Calderon
Lorenzo G. Formoso III
Joseph N. Pineda
Teresita J. Leonardo-De Castro - Independent Director
Martin S. Villarama, Jr. - Independent Director

Further, during the Organizational Meeting of the Board of Directors of the Corporation, following the Annual Stockholders' Meeting, the following appointments were duly made:

A. *By-laws Officers of the Corporation*

Ramon S. Ang	Chairman and President
Raoul Eduardo C. Romulo	Chief Finance Officer
Joseph N. Pineda	Treasurer
Mary Rose S. Tan	Corporate Secretary
Shaina Anella B. Ramirez	Assistant Corporate Secretary

B. *Statutory and Regulatory Officers:*

Michael R. Santos	Data Privacy Officer
Mary Rose S. Tan	Compliance Officer
Raoul Eduardo C. Romulo	Corporation Information Officer
Shaina Anella B. Ramirez	Deputy Compliance Officer and Deputy Corporation Information Officer

C. *Members of the Board Committees*

1. Audit and Risk Oversight Committee

Teresita J. Leonardo-De Castro	Chairman (Independent Director)
Martin S. Villarama Jr.	Member (Independent Director)
Lorenzo G. Formoso III	Member

2. Corporate Governance Committee

Martin S. Villarama Jr.	Chairman (Independent Director)
Teresita J. Leonardo-De Castro	Member (Independent Director)
Aurora T. Calderon	Member

3. Related Party Transactions Committee

Martin S. Villarama Jr.	Chairman (Independent Director)
Teresita J. Leonardo-De Castro	Member (Independent Director)
Aurora T. Calderon	Member

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on May 6, 2026.

SMC TOLLWAYS CORPORATION

By:


MARY ROSE S. TAN
Corporate Secretary and
Compliance Officer