



SECURITIES AND EXCHANGE COMMISSION

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The following document has been received:

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Company Information

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SMC TOLLWAYS CORPORATION

11th Floor, San Miguel Properties Centre
7 Saint Francis St., Mandaluyong City

10 September 2024

SECURITIES AND EXCHANGE COMMISSION (“SEC”)

The SEC Headquarters
7909 Makati Avenue, Salcedo Village
Barangay Bel-Air, Makati City 1209
Metro Manila

Gentlemen:

On behalf of **SMC TOLLWAYS CORPORATION** (the “Corporation”), we are submitting herewith, the **Amended** 2024 General Information Sheet (“GIS”) of the Corporation, setting forth in Pages 4 and 5 thereof: (i) the election of Mr. John Paul L. Ang as director of the Corporation to fill-in the vacancy due to the resignation of Mr. Joseph N. Pineda, and (ii) the appointment of Ms. Aurora T. Calderon as member of the Corporate Governance Committee of the Corporation, both during the Special Meeting of the Board of Directors held on 10 Sept. 2024.

Truly yours,

SMC TOLLWAYS CORPORATION

By:


Mary Rose S. Tan
Assistant Corporate Secretary

Encl: a/s

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2024

STOCK CORPORATION

GENERAL INSTRUCTIONS:

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
- SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)		DATE REGISTERED: June 7, 2013	
BUSINESS/TRADE NAME: SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)		FISCAL YEAR END: December 31	
SEC REGISTRATION NUMBER: CS201310694		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 008-547-087	
DATE OF ANNUAL MEETING PER BY-LAWS: Every 1st Tuesday of May		WEBSITE/URL ADDRESS: N.A.	
ACTUAL DATE OF ANNUAL MEETING: 12 July 2024		E-MAIL ADDRESS: corsec.mrst@sanmiguel.com.ph corsec.pag@sanmiguel.com.ph	
COMPLETE PRINCIPAL OFFICE ADDRESS: 11th Floor, San Miguel Properties Centre, 7 St. Francis St., Mandaluyong City		FAX NUMBER: 8632-3866	
OFFICIAL E-MAIL ADDRESS: corsec.mrst@sanmiguel.com.ph	ALTERNATE E-MAIL ADDRESS: corsec.pag@sanmiguel.com.ph	OFFICIAL MOBILE NUMBER: 0917-1010354	ALTERNATE MOBILE NUMBER: 0917-1010355
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Reyes Tacandong & Co. / Darryll Reese Q. Salangad		SEC ACCREDITATION NUMBER (if applicable): 107615-SEC Group A, Issued February 21, 2023, Valid for Financial Period 2022	TELEPHONE NUMBER(S): 8702-4833
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To invest in, purchase, or otherwise, acquire and own, hold, use, sell, assign, transfer, mortgage, pledge, exchange, or otherwise, dispose of real and personal property of every kind and description, including shares of stock, etc.		INDUSTRY CLASSIFICATION: N.A.	GEOGRAPHICAL CODE: N.A.

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Atlantic Aurum Investments B.V.		Weerdestein 97, 1083 GG Amsterdam, Netherlands
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Stage 3 Connector Tollways Holdings Corporation	CS201403295	No. 40 San Miguel Avenue, Mandaluyong City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>		
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>		
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>		
	<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>		
	<p>8. <input type="checkbox"/> None of the above</p>		
	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%; padding: 5px;">Describe nature of business:</td> <td style="padding: 5px;">Please refer to Page 1.</td> </tr> </table>	Describe nature of business:	Please refer to Page 1.
Describe nature of business:	Please refer to Page 1.		

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? Yes No N.A.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)							
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) No. of shares X Par/Stated Value			
	Common	80,000,000	100.00	8,000,000,000.00			
TOTAL		80,000,000	TOTAL P	8,000,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	7	Common	7		100.00	700.00	
TOTAL			7	TOTAL	TOTAL P	700.00	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	1	Common	69,538,452		100.00	6,953,845,200.00	100
Percentage of Foreign Equity :			TOTAL	69,538,452	TOTAL	TOTAL P	6,953,845,200.00
			69,538,459	TOTAL SUBSCRIBED P		6,953,845,900.00	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
	7	Common	7	100.00	700.00		
TOTAL			7	TOTAL P	700.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
	1	Common	69,538,452	100.00	6,953,845,200.00	100	
TOTAL			69,538,452	TOTAL P	6,953,845,200.00		
			69,538,459	TOTAL PAID-UP P		6,953,845,900.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: **SMC TOLLWAYS CORPORATION** (formerly, Atlantic Aurum Investments Philippines Corporation)

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. Ramon S. Ang		Y	C	M	Y	Chairman & President	N.A.	
2. <i>John Paul L. Ang</i>		<i>N</i>	<i>M</i>	<i>M</i>	<i>Y</i>	<i>N.A.</i>	<i>N.A.</i>	
3. Aurora T. Calderon		Y	M	F	Y	N.A.	RPT/M; CG/M	
4. Joseph N. Pineda		Y	<i>N</i>	M	<i>N</i>	Treasurer	<i>N.A.</i>	
5. Lorenzo G. Formoso III		N	M	M	Y	N.A.	ARO/M	
6. Jose C. Laureta		N	M	M	Y	Corporate Secretary	N.A.	
7. Margarito B. Teves		N	I	M	Y	N.A.	ARO/C; CG/M; RPT/M	
8. Martin S. Villarama, Jr.		N	I	M	Y	N.A.	CG/C; RPT/C; ARO/M	
9. Raoul Eduardo C. Romulo		N	N	M	N	Chief Finance Officer	N.A.	
10. Mary Rose S. Tan		N	N	F	N	Asst. Corp. Sec. & Compl. Off.	N.A.	
11. <i>Nothing follows</i>								
12.								
13.								
14.								
15.								

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **SMC TOLLWAYS CORPORATION** (formerly, Atlantic Aurum Investments Philippines Corporation)

TOTAL NUMBER OF STOCKHOLDERS: **8** **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** **1**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: **Php71,805,565,000.00 (as of 31 December 2023)**

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
1. Atlantic Aurum Investments B.V.	Common	69,538,452	6,953,845,200.00	100%	6,953,845,200.00	
	TOTAL	69,538,452	6,953,845,200.00			
2. Ramon S. Ang	Common	1	100.00		100.00	
	TOTAL	1	100.00			
3. Aurora T. Calderon	Common	1	100.00		100.00	
	TOTAL	1	100.00			
4. <u>John Paul L. Ang</u>	<i>Common</i>	1	100.00		100.00	
	TOTAL	1	100.00			
5. Lorenzo G. Formoso III	Common	1	100.00		100.00	
	TOTAL	1	100.00			
6. Jose C. Laureta	Common	1	100.00		100.00	
	TOTAL	1	100.00			
7. Margarito B. Teves	Common	1	100.00		100.00	
	TOTAL	1	100.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			6,953,845,800.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					6,953,845,800.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)				
TOTAL NUMBER OF STOCKHOLDERS:		8		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		1
TOTAL ASSETS BASED ON LATEST AUDITED FS:		Php71,805,565,000.00 (as of 31 December 2023)				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
8. Martin S. Villarama, Jr.	Common	1	100.00		100.00	
	TOTAL	1	100.00			
9. <i>Nothing follows</i>						
	TOTAL					
10.						
	TOTAL					
11.						
	TOTAL					
12.						
	TOTAL					
13.						
	TOTAL					
14.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			6,953,845,900.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					6,953,845,900.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)				
TOTAL NUMBER OF STOCKHOLDERS:		8			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1	
TOTAL ASSETS BASED ON LATEST AUDITED FS:		Php71,805,565,000.00 (as of 31 December 2023)				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
15.						
		TOTAL				
16.						
		TOTAL				
17.						
		TOTAL				
18.						
		TOTAL				
19.						
		TOTAL				
20.						
		TOTAL				
21. OTHERS (Indicate the number of the remaining stockholders)						
		TOTAL				
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			6,953,845,900.00	100%		
TOTAL AMOUNT OF PAID-UP CAPITAL					6,953,845,900.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION N.A.		AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.			
3. TREASURY SHARES N.A.		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Php31,888,562,000.00			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH			
5.2 STOCK			
5.3 PROPERTY			
		P	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N.A.			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: N.A.			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.			
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
N.A.	5	N.A.	5

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **MARY ROSE S. TAN**, Asst. Corporate Secretary of **SMC TOLLWAYS CORPORATION** (formerly, Atlantic Aurum Investments Philippines Corporation) declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

Done this SEP 10 2024 in **Mandaluyong City**.


MARY ROSE S. TAN

(Signature over printed name)

SUBSCRIBED AND SWORN TO before me in **Mandaluyong City** on SEP 10 2024 by affiant who personally appeared before me and exhibited to me her competent evidence of identity consisting of **Philippine Passport No. P6179528B** issued at **DFA NCR Central** on **26 January 2021**.

Doc. No.: 299 ;
Page No.: 01 ;
Book No.: VII ;
Series of 2024.




MA. KRISTINA S. ZAMORA

Commission No. 0513-23

Notary Public for Mandaluyong City

Until December 31, 2024

SMC, 40 San Miguel Ave., Mandaluyong City

Roll of Attorneys No. 61379

PTR No. 5427159; 01/02/2024; Mandaluyong City

IBP Lifetime Member No. 018307; 12/14/17; RSM

MCLE Compliance No. VII-0023074; 07/07/22; Pasig City

BENEFICIAL OWNERSHIP DECLARATION

FOR THE YEAR: 2024

SEC REGISTRATION NUMBER: CS201310694

CORPORATE NAME: SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)

Instructions:

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

<u>Category</u>	<u>Description</u>
A	Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
B	Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
C	Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
D	Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
E	Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
F	Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
G	Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
H	Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
I	Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP ¹ / % OF VOTING RIGHTS ²	TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
Ang, Ramon See	671 Notre Dame St, Wack-Wack Village, Mandaluyong City	Filipino	Jan. 14, 1954	118-247-725	37.26%	(D) and (I)	A
Zobel, Iñigo Urquijo	No. 4912 Pasay Road, Dasmariñas Village, Makati City	Filipino	Nov. 3, 1956	106-226-775	32.63%	(I)	A

Note: This page is not for uploading on the SEC iView.

¹ For Stock Corporations.

² For Non-Stock Corporations.

³ For Stock Corporations.