

11/F San Miguel Properties Centre, 7 St. Francis St., Mandaluyong City 1550 Metro Manila, Philippines

12 March 2025

Philippine Dealing & Exchange Corp.

29th Floor, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: ATTY. SUZY CLAIRE R. SELLEZA

Head - Issuer Compliance and Disclosure Department

Re: SMC Tollways Fixed Rate Bonds Series A due 2030 SMC Tollways Fixed Rate Bonds Series B due 2031 SMC Tollways Fixed Rate Bonds Series C due 2034 Notice of Record Date

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission on March 12, 2025.

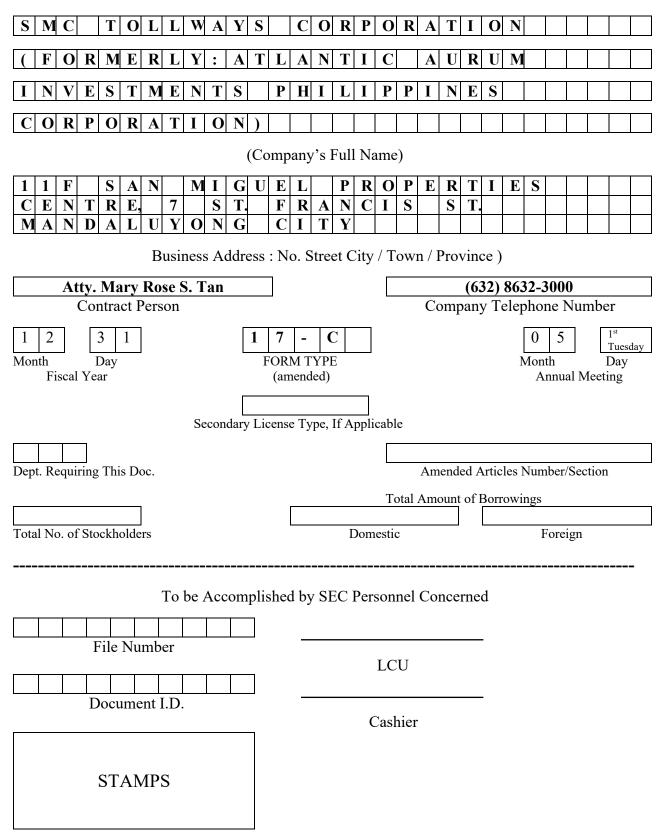
Very truly yours,

BAOUL ÉDUARDO C. ROMULO Corporate Information Officer

COVER SHEET

C S 2 0 1 3 1 0 6 9 4

S.E.C. Registration Number



Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	<u>March 12, 2025</u>				
	Date of Report (Date of earliest event reported	ed)			
2.	SEC Identification NumberCS201310694	3.	BIR Tax Identification No008-547-087		
4.	SMC TOLLWAYS CORPORATION				
	Exact name of registrant as specified in its ch	arter			
5.	Metro Manila, Philippines Province, country or other jurisdiction of incorporation		6. (SEC Use Only) Industry Classification Code:		
7.	11/F San Miguel Properties Centre, 7 St. F Address of principal office	ranci	s St, Mandaluyong City 1550 Postal Code		
8.	(02) 8702 4833				
	Issuer's telephone number, including area code				
9.	N/A				
•	Former name or former address, if changed since last report				
10. Securities registered pursuant to Sections 8 and 12 of the SRC					
Ti	tle of Each Class		mber of Shares of Common Stock Itstanding and Amount of Debt Outstanding		
54	aries & Bonds Due 2030	Phr	10 560 100 000 00		

Series A Bonds Due 2030	Php10,560,100,000.00
Series B Bonds Due 2031	Php5,898,950,000.00
Series C Bonds Due 2034	Php18,540,950,000.00

11. Indicate the item numbers reported herein:

Item 9

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During the Regular Meeting of the Board of Directors of SMC Tollways Corporation (the "Corporation") held today, March 12, 2025, the Board of Directors unanimously approved the holding of the annual stockholders' meeting of the Company via remote communication and the setting of the record date as follows:

Date of Annual Stockholders' Meeting	May 6, 2025 3:25 p.m.
	(via remote communication)
Record Date for Stockholders Entitled to Vote	April 14, 2025

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on March 12, 2025.

SMC TOLLWAYS CORPORATION

By:

Mar XI-

MARY ROSE S. TAN Assistant Corporate Secretary and Compliance Officer