

11/F San Miguel Properties Centre, 7 St. Francis St., Mandaluyong City 1550 Metro Manila, Philippines

11 March 2025

Philippine Dealing & Exchange Corp. 29th Floor, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: ATTY. SUZY CLAIRE R. SELLEZA Head - Issuer Compliance and Disclosure Department

Re: SMC Tollways Fixed Rate Bonds Series A due 2030 SMC Tollways Fixed Rate Bonds Series B due 2031 SMC Tollways Fixed Rate Bonds Series C due 2034 Disbursement of Proceeds and Progress Report

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission on March 11, 2025.

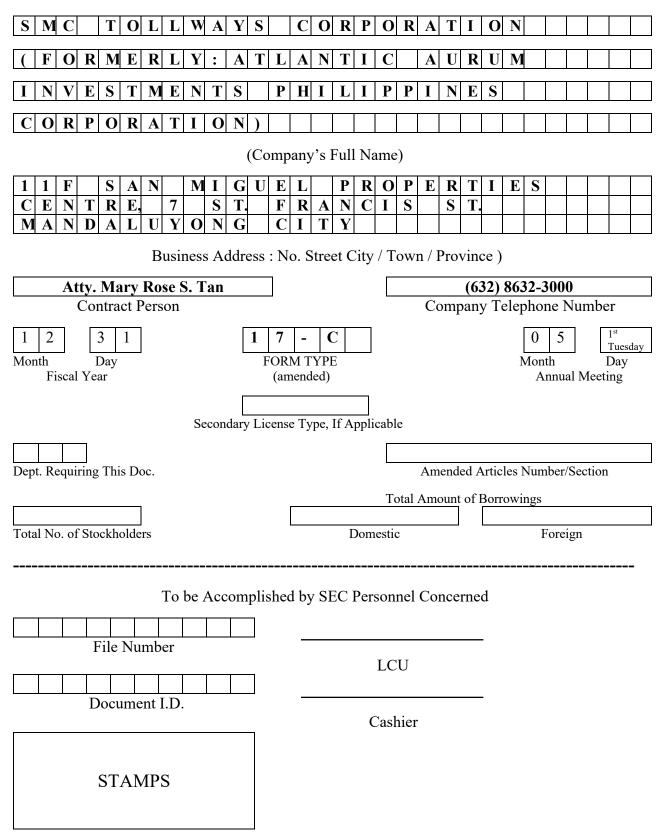
Very truly yours,

RAOUL EDUARDO C. ROMULO Corporate Information Officer

COVER SHEET

C S 2 0 1 3 1 0 6 9 4

S.E.C. Registration Number



Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	<u>March 11, 2025</u>				
	Date of Report (Date of earliest event reported	ed)			
2.	SEC Identification Number <u>CS201310694</u>	3.	BIR Tax Identification No	008-547-087	
4.	4. SMC TOLLWAYS CORPORATION				
	Exact name of registrant as specified in its ch	narter			
5.	Metro Manila, Philippines Province, country or other jurisdiction of incorporation		6. (SEC Industry Classification C	Use Only) Code:	
7.	11/F San Miguel Properties Centre, 7 St. F Address of principal office	ranci	s St, Mandaluyong City	1550 Postal Code	
8.	(02) 8702 4833				
	Issuer's telephone number, including area code				
9.	N/A				
•	Former name or former address, if changed since last report				
10.	Securities registered pursuant to Sections 8 a	and 1	2 of the SRC		
Ti	tle of Each Class		nber of Shares of Common standing and Amount of De		
9	arias A Bonds Due 2030	Dhn	10 560 100 000 00		

Series A Bonds Due 2030	Php10,560,100,000.00
Series B Bonds Due 2031	Php5,898,950,000.00
Series C Bonds Due 2034	Php18,540,950,000.00

11. Indicate the item numbers reported herein:

Item 9

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The table below details the updated computation of the net proceeds of the offering of Fixed-Rate Bonds Series "A", Series "B" and Series "C" (the "Offering").

Gross Proceeds	Php35,000,000,000.00
Expenses related to the Offering ¹	PhP 422,423,263.65
Net Proceeds ²	PhP 34,577,576,736.35
BALANCE OF NET PROCEEDS	PhP 5,250,239,500.84

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on March 11, 2025.

SMC TOLLWAYS CORPORATION

By:

MARY ROSE S. TAN

Assistant Corporate Secretary and Compliance Officer

¹ Expenses of the Offering include: (i) SEC filing fees; (ii) other miscellaneous fees (*i.e.*, expenses for publication, (iii) marketing and other out-of-pocket expenses; (iv) payment of documentary stamp taxes; (v) additional miscellaneous fees; (vi) legal fees; (vii) listing and maintenance fees; and (viii) registry and paying agency fees.

² To be adjusted as and when fees of the Offering are disbursed.