

COVER SHEET

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| C | S | 2 | 0 | 1 | 3 | 1 | 0 | 6 | 9 | 4 |
|---|---|---|---|---|---|---|---|---|---|---|

S.E.C. Registration Number

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|--|--|--|--|--|--|
| S | M | C | | T | O | L | L | W | A | Y | S | | C | O | R | P | O | R | A | T | I | O | N | | | | | | |
| (| F | O | R | M | E | R | L | Y | : | A | T | L | A | N | T | I | C | | A | U | R | U | M | | | | | | |
| I | N | V | E | S | T | M | E | N | T | S | | P | H | I | L | I | P | P | I | N | E | S | | | | | | | |
| C | O | R | P | O | R | A | T | I | O | N |) | | | | | | | | | | | | | | | | | | |

(Company's Full Name)

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|--|--|--|--|--|
| 1 | 1 | F | | S | A | N | | M | I | G | U | E | L | | P | R | O | P | E | R | T | I | E | S | | | | | |
| C | E | N | T | R | E | , | | 7 | | S | T | | F | R | A | N | C | I | S | | S | T | | | | | | | |
| M | A | N | D | A | L | U | Y | O | N | G | | C | I | T | Y | | | | | | | | | | | | | | |

Business Address : No. Street City / Town / Province)

Atty. Mary Rose S. Tan

Contract Person

(632) 8632-3000

Company Telephone Number

| | |
|---|---|
| 1 | 2 |
|---|---|

Month

| | |
|---|---|
| 3 | 1 |
|---|---|

Day

Fiscal Year

| | | | | |
|---|---|---|---|--|
| 1 | 7 | - | C | |
|---|---|---|---|--|

FORM TYPE

(amended)

| | |
|---|---|
| 0 | 5 |
|---|---|

Month

| | |
|-----------------|---------|
| 1 st | Tuesday |
|-----------------|---------|

Day

Annual Meeting

Secondary License Type, If Applicable

| | | |
|--|--|--|
| | | |
|--|--|--|

Dept. Requiring This Doc.

Amended Articles Number/Section

Total Amount of Borrowings

| | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|

Total No. of Stockholders

Domestic

Foreign

To be Accomplished by SEC Personnel Concerned

| | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|

File Number

LCU

| | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|

Document I.D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. February 20, 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS201310694 3. BIR Tax Identification No. 008-547-087
4. SMC TOLLWAYS CORPORATION
Exact name of registrant as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 11/F San Miguel Properties Centre, 7 St. Francis St, Mandaluyong City 1550
Address of principal office Postal Code
8. (02) 8702 4833
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

| | |
|-------------------------|----------------------|
| Series A Bonds Due 2030 | Php10,560,100,000.00 |
| Series B Bonds Due 2031 | Php5,898,950,000.00 |
| Series C Bonds Due 2034 | Php18,540,950,000.00 |

11. Indicate the item numbers reported herein: Item 9

11. Indicate the item numbers reported herein: **Item 9**

Please see attached disclosure made to the Philippine Dealing & Exchange Corp. re: Notice of Record Date.

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on February 20, 2025.

SMC TOLLWAYS CORPORATION

By:



MARY ROSE S. TAN

Assistant Corporate Secretary and
Compliance Officer

20 February 2025

Philippine Dealing & Exchange Corp.

29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department

Re: SMC Tollways Fixed Rate Bonds Series A due 2030
SMC Tollways Fixed Rate Bonds Series B due 2031
SMC Tollways Fixed Rate Bonds Series C due 2034

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires the SMC Tollways Corporation (the "Company"), as the issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

Record Date as used herein shall have the meaning under the Prospectus dated 13 November 2024, and the Registry and Paying Agency Agreement dated 13 November 2024, by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Thank you.

Very truly yours,


RAOUL EDUARDO C. ROMULO
Corporate Information Officer

SMCTC Fixed Rate Bonds Series A due 2030

| Interest Payment Date | Actual Payment Date | Record Date |
|------------------------------|----------------------------|-----------------------------|
| Wednesday, 5 March 2025 | | Monday, 3 March 2025 |
| Thursday, 5 June 2025 | | Tuesday, 3 June 2025 |
| Friday, 5 September 2025 | | Wednesday, 3 September 2025 |
| Friday, 5 December 2025 | | Wednesday, 3 December 2025 |
| Thursday, 5 March 2026 | | Tuesday, 3 March 2026 |
| Friday, 5 June 2026 | | Wednesday, 3 June 2026 |
| Saturday, 5 September 2026 | Monday, 7 September 2026 | Thursday, 3 September 2026 |
| Saturday, 5 December 2026 | Monday, 7 December 2026 | Thursday, 3 December 2026 |
| Friday, 5 March 2027 | | Wednesday, 3 March 2027 |
| Saturday, 5 June 2027 | Monday, 7 June 2027 | Thursday, 3 June 2027 |
| Sunday, 5 September 2027 | Monday, 6 September 2027 | Thursday, 2 September 2027 |
| Sunday, 5 December 2027 | Monday, 6 December 2027 | Thursday, 2 December 2027 |
| Sunday, 5 March 2028 | Monday, 6 March 2028 | Thursday, 2 March 2028 |
| Monday, 5 June 2028 | | Thursday, 1 June 2028 |
| Tuesday, 5 September 2028 | | Friday, 1 September 2028 |
| Tuesday, 5 December 2028 | | Friday, 1 December 2028 |
| Monday, 5 March 2029 | | Thursday, 1 March 2029 |
| Tuesday, 5 June 2029 | | Friday, 1 June 2029 |
| Wednesday, 5 September 2029 | | Monday, 3 September 2029 |
| Wednesday, 5 December 2029 | | Monday, 3 December 2029 |
| Tuesday, 5 March 2030 | | Friday, 1 March 2030 |

SMCTC Fixed Rate Bonds Series B due 2031

| Interest Payment Date | Actual Payment Date | Record Date |
|------------------------------|----------------------------|-----------------------------|
| Wednesday, 5 March 2025 | | Monday, 3 March 2025 |
| Thursday, 5 June 2025 | | Tuesday, 3 June 2025 |
| Friday, 5 September 2025 | | Wednesday, 3 September 2025 |
| Friday, 5 December 2025 | | Wednesday, 3 December 2025 |
| Thursday, 5 March 2026 | | Tuesday, 3 March 2026 |
| Friday, 5 June 2026 | | Wednesday, 3 June 2026 |
| Saturday, 5 September 2026 | Monday, 7 September 2026 | Thursday, 3 September 2026 |
| Saturday, 5 December 2026 | Monday, 7 December 2026 | Thursday, 3 December 2026 |
| Friday, 5 March 2027 | | Wednesday, 3 March 2027 |
| Saturday, 5 June 2027 | Monday, 7 June 2027 | Thursday, 3 June 2027 |
| Sunday, 5 September 2027 | Monday, 6 September 2027 | Thursday, 2 September 2027 |
| Sunday, 5 December 2027 | Monday, 6 December 2027 | Thursday, 2 December 2027 |
| Sunday, 5 March 2028 | Monday, 6 March 2028 | Thursday, 2 March 2028 |
| Monday, 5 June 2028 | | Thursday, 1 June 2028 |
| Tuesday, 5 September 2028 | | Friday, 1 September 2028 |
| Tuesday, 5 December 2028 | | Friday, 1 December 2028 |
| Monday, 5 March 2029 | | Thursday, 1 March 2029 |
| Tuesday, 5 June 2029 | | Friday, 1 June 2029 |
| Wednesday, 5 September 2029 | | Monday, 3 September 2029 |
| Wednesday, 5 December 2029 | | Monday, 3 December 2029 |
| Tuesday, 5 March 2030 | | Friday, 1 March 2030 |
| Wednesday, 5 June 2030 | | Monday, 3 June 2030 |
| Thursday, 5 September 2030 | | Tuesday, 3 September 2030 |
| Thursday, 5 December 2030 | | Tuesday, 3 December 2030 |
| Wednesday, 5 March 2031 | | Monday, 3 March 2031 |
| Thursday, 5 June 2031 | | Tuesday, 3 June 2031 |
| Friday, 5 September 2031 | | Wednesday, 3 September 2031 |
| Friday, 5 December 2031 | | Wednesday, 3 December 2031 |

SMCTC Fixed Rate Bonds Series C due 2034

| Interest Payment Date | Actual Payment Date | Record Date |
|------------------------------|----------------------------|-----------------------------|
| Wednesday, 5 March 2025 | | Monday, 3 March 2025 |
| Thursday, 5 June 2025 | | Tuesday, 3 June 2025 |
| Friday, 5 September 2025 | | Wednesday, 3 September 2025 |
| Friday, 5 December 2025 | | Wednesday, 3 December 2025 |
| Thursday, 5 March 2026 | | Tuesday, 3 March 2026 |
| Friday, 5 June 2026 | | Wednesday, 3 June 2026 |
| Saturday, 5 September 2026 | Monday, 7 September 2026 | Thursday, 3 September 2026 |
| Saturday, 5 December 2026 | Monday, 7 December 2026 | Thursday, 3 December 2026 |
| Friday, 5 March 2027 | | Wednesday, 3 March 2027 |
| Saturday, 5 June 2027 | Monday, 7 June 2027 | Thursday, 3 June 2027 |
| Sunday, 5 September 2027 | Monday, 6 September 2027 | Thursday, 2 September 2027 |
| Sunday, 5 December 2027 | Monday, 6 December 2027 | Thursday, 2 December 2027 |
| Sunday, 5 March 2028 | Monday, 6 March 2028 | Thursday, 2 March 2028 |
| Monday, 5 June 2028 | | Thursday, 1 June 2028 |
| Tuesday, 5 September 2028 | | Friday, 1 September 2028 |
| Tuesday, 5 December 2028 | | Friday, 1 December 2028 |
| Monday, 5 March 2029 | | Thursday, 1 March 2029 |
| Tuesday, 5 June 2029 | | Friday, 1 June 2029 |
| Wednesday, 5 September 2029 | | Monday, 3 September 2029 |
| Wednesday, 5 December 2029 | | Monday, 3 December 2029 |
| Tuesday, 5 March 2030 | | Friday, 1 March 2030 |
| Wednesday, 5 June 2030 | | Monday, 3 June 2030 |
| Thursday, 5 September 2030 | | Tuesday, 3 September 2030 |
| Thursday, 5 December 2030 | | Tuesday, 3 December 2030 |
| Wednesday, 5 March 2031 | | Monday, 3 March 2031 |
| Thursday, 5 June 2031 | | Tuesday, 3 June 2031 |
| Friday, 5 September 2031 | | Wednesday, 3 September 2031 |
| Friday, 5 December 2031 | | Wednesday, 3 December 2031 |
| Friday, 5 March 2032 | | Wednesday, 3 March 2032 |
| Saturday, 5 June 2032 | Monday, 7 June 2032 | Thursday, 3 June 2032 |
| Sunday, 5 September 2032 | Monday, 6 September 2032 | Friday, 3 September 2032 |
| Sunday, 5 December 2032 | Monday, 6 December 2032 | Friday, 3 December 2032 |
| Saturday, 5 March 2033 | Monday, 7 March 2033 | Thursday, 3 March 2033 |
| Sunday, 5 June 2033 | Monday, 6 June 2033 | Friday, 3 June 2033 |
| Monday, 5 September 2033 | | Thursday, 1 September 2033 |
| Monday, 5 December 2033 | | Thursday, 1 December 2033 |
| Sunday, 5 March 2034 | Monday, 6 March 2034 | Friday, 3 March 2034 |
| Monday, 5 June 2034 | | Thursday, 1 June 2034 |
| Tuesday, 5 September 2034 | | Friday, 1 September 2034 |
| Tuesday, 5 December 2034 | | Friday, 1 December 2034 |