

06 December 2024

Philippine Dealing & Exchange Corp.

29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department

Re: SMC Tollways Fixed Rate Bonds Series A due 2030
SMC Tollways Fixed Rate Bonds Series B due 2031
SMC Tollways Fixed Rate Bonds Series C due 2034
General Information Sheet (SEC Form 17-C)

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission on December 6, 2024.

Very truly yours,


RAOUL EDUARDO C. ROMULO
Corporate Information Officer

COVER SHEET

C S 2 0 1 3 1 0 6 9 4
S.E.C. Registration Number

S M C T O L L W A Y S C O R P O R A T I O N
(F O R M E R L Y : A T L A N T I C A U R U M
I N V E S T M E N T S P H I L I P P I N E S
C O R P O R A T I O N)

(Company's Full Name)

1 1 F S A N M I G U E L P R O P E R T I E S
C E N T R E 7 S T. F R A N C I S S T.
M A N D A L U Y O N G C I T Y

Business Address : No. Street City / Town / Province)

Atty. Mary Rose S. Tan

Contract Person

(632) 8632-3000

Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

1 7 - C
FORM TYPE
(amended)

0 5 1st Tuesday
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring This Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be Accomplished by SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. December 6, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS201310694 3. BIR Tax Identification No. 008-547-087
4. SMC TOLLWAYS CORPORATION
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 11/F San Miguel Properties Centre, 7 St. Francis St, Mandaluyong City 1550
Address of principal office Postal Code
8. (02) 8702 4833
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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Series A Bonds Due 2030	Php10,560,100,000.00
Series B Bonds Due 2031	Php5,898,950,000.00
Series C Bonds Due 2034	Php18,540,950,000.00

11. Indicate the item numbers reported herein: **Item 9**

The following are the disbursements of the Company from the net proceeds of the offering of Fixed-Rate Bonds Series "A", Series "B" and Series "C" (the "Offering").

Date of Disbursement	Use of Proceeds	Details	Amount in PhP
December 6, 2024	Prepayment of existing corporate notes	Refinancing of Corporate Notes Facility Agreement	PhP29,327,337,235.51
TOTAL DISBURSEMENT IN THIS REPORT			PhP29,327,337,235.51
TOTAL DISBURSEMENT TO DATE			PhP29,327,337,235.51
BALANCE OF NET PROCEEDS			PhP5,656,654,548.05

The net proceeds of the Offering are computed as follows:

Gross Proceeds	Php35,000,000,000.00
Expenses related to the Offering ¹	PhP 16,008,216.44
Net Proceeds ²	PhP34,983,991,783.56

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on December 6, 2024.

SMC TOLLWAYS CORPORATION

By:


MARY ROSE S. TAN
Assistant Corporate Secretary and
Compliance Officer

¹ Expenses of the Offering include: (i) SEC filing fees, (ii) other miscellaneous fees (i.e., expenses for publication), (iii) marketing and other out-of-pocket expenses, and (iv) additional miscellaneous fees.

² To be adjusted as and when fees of the Offering are disbursed.