



In the matter of:

**SMC TOLLWAYS CORPORATION**  
(Registrant)

**SEC-MSRD Order No. 102**  
Series of 2024

**Registration of Fixed Rate Bonds**  
(Initial Public Offering)

X-----X

## ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **SMC TOLLWAYS CORPORATION** (the "Company"), the Commission En Banc on 7 November 2024 favorably considered the same for the registration of **Thirty Billion Pesos (PhP30,000,000,000.00) Fixed Rate Bonds** with an Oversubscription Option of up to Five Billion Pesos (PhP5,000,000,000.00) Fixed Rate Bonds, to be issued at face value and be listed and traded through the Philippine Dealing and Exchange Corp. ("PDEX").


In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 7 November 2024, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

Makati City, Philippines, 15 November 2024.

  
**ATTY. OLIVER O. LEONARDO**  
Director

