

IN THE MATTER OF

SMC TOLLWAYS CORPORATION
Registrant

: **REGISTRATION OF SECURITIES**
: **(Fixed Rate Bonds)**

X-----X

NOTICE

Notice is hereby given that on 24 September 2024, a sworn Registration Statement ("RS") was filed with the Securities and Exchange Commission on behalf of **SMC TOLLWAYS CORPORATION** (the "Company") for the registration of **Thirty Billion Pesos (Php30,000,000,000.00) Fixed Rate Bonds** with an Oversubscription Option of up to Five Billion Pesos (Php5,000,000,000.00) Fixed Rate Bonds, to be issued at face value and be listed and traded through the Philippine Dealing and Exchange Corp. pursuant to Sections 8 and 12 of the Securities Regulation Code.

According to the documents presented, the following persons are the directors and/or officers of the Company:

NAME	POSITION
Ramon S. Ang	Chairman and President
Aurora T. Calderon	Director
John Paul L. Ang	Director
Lorenzo G. Formoso III	Director
Jose C. Laureta	Director and Corporate Secretary
Margarito B. Teves	Independent Director
Martin S. Villarama, Jr.	Independent Director
Joseph N. Pineda	Treasurer
Raoul Eduardo C. Romulo	Chief Finance Officer
Mary Rose S. Tan	Assistant Corporate Secretary and Compliance Officer

The Commission has adopted an alternative mode of viewing and/or downloading the said Documents and any subsequent amendments thereto by enabling interested parties to access the same through the Securities and Exchange Commission's website (www.sec.gov.ph) or the Company's website at <https://smctollways.com.ph/home/>.


ATTY. MARLON G. FACUN
Officer-in-Charge

